UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

FORM D

NOTICE OF SALE OF SECURITIES PURSUANT TO REGULATION D, SECTION 4(6), AND/OR JUNIFORM LIMITED OFFERING EXEMPTION

<u> 1414</u>	875				
OMB APPROVAL					
OMB Number: 3235-0076					
Expires:	May 31, 2005				

Estimated average burden

Prefix

ours	per	response.		16.00
		SEC USE	ONLY	

DATE RECEIVED

Serial

182/9	Y			L			
Name of Offering (check if this is an appending	nent and name has cl	hanged, and indicat	e change.)				
Crestview Offshore Holdings II (FF Caymad), L.							
Filing Under (Check box(es) that apply):	Rule 504	☐ Rule 505		☐ Section	on 4(6)	ULOE	
Type of Filing: New Filing	Amendment						
	A. BASI	IC IDENTIFICATIO	N DATA				
1. Enter the information requested about the is:	suer						
Name of Issuer (check if this is an amen Crestview Offshore Holdings II (FF Cayman), L.		changed, and indic	cate change.)				
Address of Executive Offices	(Number and Street			Telephone Numb	er (Including	g Area Code	;)
c/o Crestview Partners II GP, L.P.	667 Madison Avenu Attn: Wing Keith	e, 10 th Floor, New \	ork, NY 10065	(212) 906-0700			
Address of Principal Business Operations (if different from Executive Offices)	(Number and Street	, City, State, Zip Co	de)	Telephone Numb	er (Includin	g Area Code)
Brief Description of Business Crestview Offshore Holdings II (FF Cayman), L.	P. is an investment fu	und organized as a i	imited partnership	·	NOV PRC	CESS 3 0 2011	ED
Type of Business Organization ☐ corporation	☑ limited partnersh	ip, already formed		other (please	specify)	DMSON	
☐ business trust	limited partnersh	ip, to be formed			• 11\02	ANCIAL	
Actual or Estimated Date of Incorporation or Org	ganization:	Month 1 1	Year 0 7			Estimated	
Jurisdiction of Incorporation or Organization:	(Enter two-letter U.S			te: F N]		

GENERAL INSTRUCTIONS

Federal:

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C. 77d(6).

When to File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where to File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix in the notice constitutes a part of this notice and must be completed.

ATTENTION

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state such exemption is predicated on the filing of a federal notice.



		collection of information		are not required to	
respond	d unless the form dis	plays a currently valid OM	IB control number.		
		A. BASIC IDENTIF	ICATION DATA		
O Faturable information and	and a different factors from	A. DASIC IDENTIF	ICATION DATA		
Enter the information reque	•	on arganized within the neet five			
•		een organized within the past five or dispose, or direct the vote or	•	f a class of equity securi	ities of the issuer:
		issuers and of corporate general		· ·	100 Of the 100001,
	inaging partner of partners	· -	one monaging parameter or pr		
Check Box(es) that Apply:	□ Promoter □	☐ Beneficial Owner	☐ Executive Officer	Director	☐ General and/or
onom box(ob) mat/ ipply	<u></u>				Managing Partner
Full Name (Last name first, it	individual)				
Crestview Partners II GP, L.F	o., as general partner				
Business or Residence Addr	ess (Number and Stree	t, City, State, Zip Code)			
667 Madison Avenue, 10th Fl	oor, New York, NY 100	65			
Check Box(es) that Apply:	☑ Promoter	Beneficial Owner	Executive Officer	☐ Director	☐ General and/or
					Managing Partner
Full Name (Last name first, it	individual)		.		
Crestview Partners (Cayman), Ltd., as administrativ	e general partner			
Business or Residence Addr	ess (Number and Stree	t, City, State, Zip Code)			<u></u>
c/o Crestview Partners II GP	, L.P., 667 Madison Ave	enue, 10 th Floor, New York, N	NY 10065		
Check Box(es) that Apply:	□ Promoter	Beneficial Owner	□ Executive Officer	□ Director	☑ General and/or
					Managing Partner
Full Name (Last name first, it	•				
Crestview, L.L.C., as genera			tview Partners (Cayman),	Ltd.	
Business or Residence Addr	•	•			
667 Madison Avenue, 10 th FI	oor, New York, NY 100	65			
Check Box(es) that Apply:	☐ Promoter	☐ Beneficial Owner		□ Director	☐ General and/or
					Managing Partner
Full Name (Last name first, if	individual)				
Volpert, Barry					<u></u>
Business or Residence Addr		• •			
c/o Crestview, L.L.C., 667 Ma	· · · · · · · · · · · · · · · · · · ·	•			
Check Box(es) that Apply:	☐ Promoter	Beneficial Owner		☐ Director	General and/or
Full Name (Leat some Sept 9	Charath data any				Managing Partner
Full Name (Last name first, if	individual)				
Murphy, Thomas	(N) h d Ch	L Oite Otata Zia Cada)			
Business or Residence Addr c/o Crestview, L.L.C., 667 Ma	•	- , ,			
					
Check Box(es) that Apply:	☐ Promoter	Beneficial Owner		Director	☐ General and/or Managing Partner
Full Name (Last name first, if	individual)				
Keith, Wing					
Business or Residence Addr	ess (Number and Stree	t, City, State, Zip Code)		•	
c/o Crestview, L.L.C., 667 Ma	adison Avenue, 10 th Flo	or, New York, NY 10065			

(Use blank sheet, or copy and use additional copies of this sheet, as necessary.)

					E	. INFORMA	TION ABOL	JT OFFERIN	IG				
					•							Yes	No
1.	Has the i	ssuer solo	I, or does th	ne issuer inte		o non-accred			-				⊠
2	Answer also in Appendix, Column 2, if filing under ULOE. What is the minimum investment that will be accepted from any individual?									# E 000 000	00		
2.	vvnat is t	ne mom	ım mvesum	ent mat wiii t	e accepted	from any inc	iiviquai ?	*****************	***************************************	****************	.,	\$5,000,000.	
3.	Does the	offering p	ermit joint o	ownership of	a single un	it?						Yes	No ⊠
4.	or similar listed is a name of	r remuner an associa the broker	ation for so ated persor or dealer.	olicitation of n or agent o	purchasers f a broker of five (5) pers	has been or in connection or dealer reg sons to be list only.	n with sales istered with	of securities	s in the offe d/or with a s	ring. If a per state or state	rson to be es, list the		
Full	Name (La	st name fi	irst, if indivi	dual)									
Bus	iness or R	esidence .	Address (N	umber and \$	Street, City,	State, Zip Co	ode)						
Nan	ne of Asso	ciated Bro	ker or Dea	ler	<u>.</u>								
						olicit Purcha						☐ All States	
		[AK]	[AZ]	[AR]	[CA]	[CO]	[CT]	[DE]	[DC]	[FL]	[GA]	(HI)	[ID]
	, L]	[IN]	[IA]	[KS]	[KY]	[LA]	[ME]	[MD]	[MA]	[MI]	[MN]	[MS]	[/O]
		(NE)	[NV]	[NH]	[NJ]	[NM]	[NY]	[NC]	[ND]	(OH)	[ОК]	[OR]	[PA]
[F	₹IJ	[SC]	[SD]	[TN]	[TX]	[UT]	[/T]	[VA]	[WA]	[WV]	[WI]	[WY]	[PR]
			rst, if individ		Street, City,	State, Zip Co	ode)						
Nan	ne of Asso	ciated Bro	ker or Deal	ler	-								
					•	olicit Purcha						☐ All States	,
•		[AK]	[AZ]	[AR]	[CA]	[CO]	(CT)	[DE]	[DC]	(FL)	[GA]	(HI)	, [ID]
•	L]	[IN]	[IA]	[KS]	[KY]	[LA]	[ME]	[MD]	[MA]	[, L] [Ml]	[MN]	[MS]	[MO]
-	-	(NE)	[NV]	[NH]	[NJ]	[NM]	[NY]	[NC]	[ND]	(OH)	(OK)	(OR)	[PA]
[F		(SC)	[SD]	[TN]	[TX]	(UT)	[VT]	[VA]	[WA]	[WV]	[WI]	[WY]	(PR)
Full	Name (La	st name fi	rst, if individ	dual)						+* - <u>L. '</u>			
Busi	iness or R	esidence /	Address (N	umber and S	Street, City,	State, Zip Co	de)						
Nam	ne of Asso	ciated Bro	ker or Deal	er							,		
State	ee in \Albin	h Parcoc	Listed Has	Saliaitad as I	Intende to S	olicit Purcha							
						olicit Purcha:						☐ All States	
		[AK]	[AZ]	[AR]	[CA]	[CO]		[DE]	[DC]	[FL]	(GA)	[HI]	
		[IN]	[A2]	[KS]	[KY]	[CO] [LA]	(CT) [ME]	[DE]	[DC] [MA]	[MI]	(GA) [MN]	[MS]	[ID] [MO]
-	-	[NE]	[NV]	[NH]	(NJ)	[MM]	[NY]	(NC)	[ND]	[OH]	[OK]	[MS] [OR]	[PA]
		[SC]	[SD]	[TN]	[TX]	[UT]	[\frac{1}{2}]	[VA]	[WA]	[WV]	[WI]	[WY]	[PR]
			-	-	-		• •			• •	- •	• •	- •

(Use blank sheet, or copy and use additional copies of this sheet, as necessary.)

1,	Enter the aggregate offering price of securities included in this offering and the total amount already sold. Enter "0" if answer is "none" or "zero." If the transaction is an exchange offering, check this box and indicate in the columns below the amounts of the securities offered for exchange and already exchanged.		
	Type of Security	Aggregate Offering Price	Amount Already Sold
	Debt	\$	\$
	Equity	\$	
	☐ Common ☐ Preferred		
	Convertible Securities (including warrants)	\$	\$
	Partnership Interests	\$29,950,169	\$29,950,169
	Other (Specify).	\$	\$
	Total	\$29,950,169	\$29,950,169
	Answer also in Appendix, Column 3, if filing under ULOE.		
2.	Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero."	Number Investors	Aggregate Dollar Amount of Purchases
	Accredited Investors	1	\$29,950,169
	Non-accredited Investors	0	\$0
	Total (for filings under Rule 504 only)		\$
	Answer also in Appendix, Column 4, if filing under ULOE.		
3.	If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C – Question 1.	Type of	Dollar Amount
	Type of offering	Security	Sold
	Rule 505		
	Regulation A		_ \$
	Rule 504		_ \$
	Total		_ \$
4.	a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate.		
	Transfer Agent's Fees		\$
	Printing and Engraving Costs		\$
	Legal Fees] \$
	Accounting Fees		
	Engineering Fees		
	Sales Commissions (specify finders' fees separately)		
	Other Expenses (identify)		
	Total		

C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS

	C. OFFERING PR	ICE, NUMBER OF INVESTORS, EXPENSES	ANU	USE OF PROCEEDS		
	 Enter the difference between the aggreg Question 1 and total expenses in response the "adjusted gross proceeds to the issuer." 				\$29	9,950,169
5.	Indicate below the amount of the adjusted great to be used for each of the purposes shown. furnish an estimate and check the box to the listed must equal the adjusted gross proceeds—Question 4.b above.	If the amount for any purpose is not known, eft of the estimate. The total of the payments				
				Payments to Officers, Directors & Affiliates		Payments To Others
	Salaries and fees			\$		\$
	Purchase of real estate			\$		\$
	Purchase, rental or leasing and installation	on of machinery and equipment		\$		\$
	Construction or leasing of plant buildings	and facilities		\$		\$
		g the value of securities involved in this r the assets or securities of another issuer		\$		\$
	_ ·			\$		\$
				\$		\$
		uity-related investments		\$	⊠	\$29,950,169
				\$		\$
				\$	⊠	\$29,950,169
	Total Payments Listed (column totals add			0,169		
		D. FEDERAL SIGNATURE				
cons		by the undersigned duly authorized person. If o the U.S. Securities and Exchange Commission tor pursuant to paragraph (b)(2) of Rule 502.				
	er (Print or Type)	Signature		Date		
Cres	tview Offshore Holdings II (FF Cayman), L.P.	WSKeith.		November 38, 2007	,	
	e of Signer (Print or Type)	Title of Signer (Print or Type)				
Wind	ı Keith	as G	eneral Partner of Crestvi	ew Pa	rtners II GP, L.P., a	

END

ATTENTION

Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C. 1001.)